



17 November, 2005

Company Announcements Office
Australian Stock Exchange Limited
Level 4, 20 Bridge Street
SYDNEY NSW 2000

NOTICE UNDER SECTION 708A OF THE CORPORATIONS ACT 2001 (CTH)

Starpharma Holdings Limited has today issued 9,573,250 ordinary shares to various institutional investors. It also has agreed to issue a further 13,956,162 subject to shareholder approval to be sought at the Extraordinary General Meeting to be held on 16 December 2005. The Company gives notice under section 708A(5) of the *Corporations Act 2001* (Cth) (**Act**) that:

1. the Company issued the shares without disclosure to investors under Part 6D.2 of the Act;
2. as at the date of this notice, the Company has complied with:
 - a. the provisions of Chapter 2M of the Act as they apply to the Company; and
 - b. section 674 of the Act; and
3. as at the date of this notice, there is no information to be disclosed which is excluded information as defined in section 708A(7) of the Act.

Yours sincerely,

A handwritten signature in black ink, appearing to be 'BR', written over a horizontal line.

Ben Rogers
Company Secretary